

TRUST & ESTATE PLANS AND PRICING

WILL PLAN (Individual)

- Will
- Power of Attorney
- Medical Directive

Investment: \$950

WILL PLAN (Couple)

- Two Wills
- Two Powers of Attorney
- Two Medical Directives

Investment: \$1,800

TRUST PLAN (Individual)

- Revocable Living Trust
- Will
- Power of Attorney
- Medical Directive
- One Deed (includes filing costs)

Investment: \$1,950

TRUST PLAN (Couple)

- One Family Revocable Living Trust
- Two Wills
- Two Powers of Attorney
- Two Medical Directives
- One Deed (includes filing costs)

Investment: \$2,950

Note: Above pricing does not include detailed sub-trust planning and may increase the fee charged (such as for an incapacitated beneficiary, a retirement account, or long-term planning for children or grandchildren, *etc.*).

A La Carte Pricing

Review of Prior Will/Trust*	\$600	Single/Additional Deed	\$750
Updates to Existing Plan	TBD	Special Needs Trust	TBD
Charitable Trust	TBD		

*If client requests drafting of a new package, document review fee will be waived, and only selected package price will apply.